Planning Reflection Worksheet

A guide to mindful planning and goal setting

Introduction & Purpose

Welcome to your planning journey. This worksheet is designed to help you reflect on your planning needs and create a meaningful path forward. Take your time with each section, being honest and thoughtful in your responses.

Your Planning Journey
1. How would you describe your current planning habits?
2 What agreets of planning do you find most shallonging?
2. What aspects of planning do you find most challenging?
3. What planning methods have worked well for you in the past?
4. What motivates you to want to improve your planning approach?

1. What	t do you hope	to achieve thr	ough better	planning?		
2. Whei	re do you see	yourself in 3 n	nonths with	improved pla	nning?	
3. What	t areas of you	r life would be	enefit most 1	rom better pla	nning?	
4. What	t does an idea	l day look like	when you'ı	e well-organiz	zed?	

Action Steps & Implementation				
1. List three specific actions you can take to improve your planning:				
2. What resources or tools do you need to succeed?				
3. How will you overcome potential obstacles?				
4. Who can support you in this journey?				

Regular Check-in Prompts

Review your progress weekly using these prompts:

•	What worked well this week?
•	What challenges did I face?
•	How can I adjust my approach?
•	What wins am I celebrating?
•	What support do I need moving forward?

Remember: Planning is a journey, not a destination. Be patient with yourself as you develop new habits and systems.